



PRESS RELEASE

04 December 2025 15:00:00 CET

[DEMO/TEST]: CS PUBLISHES PROSPECTUS IN CONNECTION WITH THE LISTING OF ITS CLASS B SHARES ON NASDAQ STOCKHOLM

On 7 January 2025, the Extra General Meeting of Embracer Group AB (publ) ("Embracer Group") resolved to distribute all shares of Asmodee Group AB (publ) ("Asmodee") to the shareholders of Embracer Group (the "Distribution") and to list the shares on Nasdaq Stockholm. On 8 January 2025, the Listing Committee of Nasdaq Stockholm approved Asmodee's listing application for the admission to trading of its class B shares on Nasdaq Stockholm. Asmodee has in connection with the Distribution and the admission to trading of its class B shares on Nasdaq Stockholm prepared a prospectus which today has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the "SFSA") and published on Asmodee website. The first day of trading in the class B shares of Asmodee on Nasdaq Stockholm is on 7 February 2025.

The prospectus

Asmodee has in connection with the Distribution and the admission to trading of the class B shares on Nasdaq Stockholm prepared a Swedish as well as an English language prospectus. The Swedish language prospectus has today been approved by the SFSA. Both language versions are published on Asmodee's [website](#).

The prospectus has been prepared in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "**Prospectus Regulation**"). The Swedish language prospectus has been approved by the SFSA, which is the Swedish national competent authority under the Prospectus Regulation. The SFSA only approves the Swedish language prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. The approval should not be considered as an endorsement of Asmodee or of the securities described in the prospectus. The SFSA does not guarantee the accuracy or completeness of the factual information contained in the prospectus. Each investor is advised to make its own assessment of whether it is appropriate to invest in the shares of Asmodee.



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Timetable for the Distribution:

The last day for trading in the shares of Embracer Group including the right to receive shares in Asmodee – **3 February 2025**

The first day for trading in the shares of Embracer Group excluding the right to receive shares in Asmodee – **4 February 2025**

Record date^[1] for the distribution of shares in Asmodee – **5 February 2025**

First day of trading in Asmodee's class B shares – **7 February 2025**

Asmodee's Q3 report is published – **12 February 2025**

Advisors

BNP PARIBAS, J.P. Morgan SE, Skandinaviska Enskilda Banken and Société Générale are acting as lead financial advisors, while DNB Markets, part of DNB Bank ASA, Sweden branch and Swedbank AB are acting as financial advisors to Asmodee in connection with the Distribution. Baker McKenzie is acting as legal advisor to Asmodee and Embracer Group while White & Case is acting as legal advisor to the financial advisors.

[1] The date by which shareholders of Embracer Group must be registered to receive Asmodee shares, with no further action required.

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About Us

Coffee Stain Group brings together Scandinavian game developers and publishers with a portfolio of community-driven games primarily for PC and console. It has a proven track record of building successful titles such as Goat Simulator, Satisfactory, Deep Rock Galactic, Valheim, Teardown and Welcome to Bloxburg. The Group consists of around 250 employees and 13 game studios including Coffee Stain, Ghost Ship and Tuxedo Labs.

For more information, visit coffeestain.com

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IMPORTANT INFORMATION

Embracer or Coffee Stain have not made and do not intend to make any offer of securities in any jurisdiction. This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and this press release has not been approved by any regulatory authority in any jurisdiction. A company description is planned to be published in connection with the contemplated admission to trading of Coffee Stain's class B shares on Nasdaq First North Premier Growth Market.

This press release does not identify or purport to identify any risks (direct or indirect) that may be associated with an investment in Embracer or Coffee Stain. The information contained in this press release are only intended to describe the background to the distribution of all shares in Coffee Stain and do not purport to be complete or exhaustive.

Attachments

CS2 Prospectus Nasdaq Stockholm 2025

CS2 Annual Report 2021

CS2 Group AB Certificate Of Registration